



## CONFIDENTIAL CLIENT INTAKE FORM

Name: \_\_\_\_\_ Date of Initial Visit \_\_\_\_\_

Address \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ email \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Occupation \_\_\_\_\_

Marital status \_\_\_\_\_ Referred by \_\_\_\_\_

Have you had massage/bodywork before? \_\_\_\_\_ What type? \_\_\_\_\_

### REASON FOR VISIT

What is your primary concern? \_\_\_\_\_

What are other areas of concern? \_\_\_\_\_

When did your first notice it? \_\_\_\_\_ What brought it on? \_\_\_\_\_

Describe any stressors occurring at the time \_\_\_\_\_

What activities provide relief? \_\_\_\_\_ what makes it worse? \_\_\_\_\_

Is this condition getting worse? \_\_\_\_\_ interfere with work \_\_\_\_\_ sleep \_\_\_\_\_ recreation \_\_\_\_\_

Describe your exercise routine (type, frequency) \_\_\_\_\_

### FAMILY HISTORY

*Alive?*

*Age/Cause of Death*

*Major Health Issues*

Mother: \_\_\_\_\_

Father: \_\_\_\_\_

Siblings: \_\_\_\_\_

Maternal Grandmother \_\_\_\_\_

Maternal Grandfather \_\_\_\_\_

Paternal Grandmother \_\_\_\_\_

Paternal Grandfather \_\_\_\_\_

Family History of Abuse \_\_\_\_\_ *circle if applicable* : physical emotional sexual spiritual

Family History of Substance Abuse \_\_\_\_\_ Suicide \_\_\_\_\_ Other Trauma \_\_\_\_\_

### DIGESTION & ELIMINATION

Typical Breakfast: \_\_\_\_\_

Typical Lunch: \_\_\_\_\_

Typical Dinner: \_\_\_\_\_

Snacks: \_\_\_\_\_ Water Intake(glasses/day) \_\_\_\_\_ Caffeine \_\_\_\_\_

What is the worse thing on your diet \_\_\_\_\_ What foods are your weakness \_\_\_\_\_

Are you subject to binge eating? \_\_\_\_\_ What foods \_\_\_\_\_

Do you experience bloating/gas/burps after eating? \_\_\_\_\_ What foods trigger this? \_\_\_\_\_

How often are your bowel movements? \_\_\_\_\_ Do your stools: sink \_\_\_\_\_ float \_\_\_\_\_

Constipation? \_\_\_\_\_ Blood in stool? \_\_\_\_\_ Mucus in stool? \_\_\_\_\_ Pain when stooling? \_\_\_\_\_

Other concerns \_\_\_\_\_

### EMOTIONAL & SPIRITUAL

What is your opinion of yourself? \_\_\_\_\_

If possible, please describe the most negative emotion you experience \_\_\_\_\_

When do you most often feel this emotion: \_\_\_\_\_ Where are you? \_\_\_\_\_

Do you pray to or have a spiritual practice \_\_\_\_\_

On a scale of 1 – 10 ( 1 being the lesser, 10 the greater) Please rate yourself:

Faith \_\_\_\_\_ Hope \_\_\_\_\_ Charity \_\_\_\_\_ Generosity \_\_\_\_\_ Sense of Humor \_\_\_\_\_

Sense of Fun \_\_\_\_\_ Fear \_\_\_\_\_ Grief \_\_\_\_\_ Other (describe briefly) \_\_\_\_\_

What are hobbies/ activities that provide you with a sense of pleasure and accomplishment \_\_\_\_\_

What changes would you like to achieve in 6 months \_\_\_\_\_ One Year \_\_\_\_\_

### MEDICAL HISTORY

Are you currently under the care of another health care provider(s)? \_\_\_\_\_ Reason (s) \_\_\_\_\_

Name(s) of Practitioner \_\_\_\_\_ Address: \_\_\_\_\_

Phone \_\_\_\_\_ email \_\_\_\_\_

Current Medications: \_\_\_\_\_

Allergies: specify allergen and reaction: \_\_\_\_\_

Supplements/ Remedies \_\_\_\_\_

Do you use Tobacco? \_\_\_\_\_ Quantity \_\_\_\_\_ /ppd    Alcohol? \_\_\_\_\_ Quantitiy \_\_\_\_\_ ounces/ day  
Marijuana? \_\_\_\_\_ Quantity \_\_\_\_\_ Other: \_\_\_\_\_ Have you been under treatment for substance use?

If so, describe: \_\_\_\_\_

Surgical History (year and type) \_\_\_\_\_

Recent Procedures: \_\_\_\_\_

Hospitalizations \_\_\_\_\_

Accidents or Traumas \_\_\_\_\_

Falls/Injuries to Sacrum/head/tailbone (describe) \_\_\_\_\_

Birth Trauma if known \_\_\_\_\_

*Circle any of the following you are Currently experiencing  
Underline and of the following you have experienced in the Past*

Headaches (migraine, tension, cluster)    Ringing in Ears    Pins and needles in arms, legs, hands or feet

Asthma    Cold Hands or Feet    Swollen ankles    Sinus Conditions    Seizures

Loss of Smell or Taste    Skin Disorders: *Acne, Fungus, Psoriasis* Other: \_\_\_\_\_

Sciatica    Painful Joints    Swollen Joints    Spinal Problems    Anxiety    Fatigue

Trouble Sleeping    Fainting Spells    Loss of Memory    Depression

Muscular Tightness: (location) \_\_\_\_\_    Varicose Veins (location) \_\_\_\_\_

Herniated or Bulging disc: (location) \_\_\_\_\_    High or Low Blood Pressure

Contact lenses    Dentures    Artificial / Missing limbs    Frequent Colds/ Upper Respiratory conditions

FEMALE ~ REPRODUCTIVE HEALTH HISTORY

Age of Menarche \_\_\_\_\_ What was this like for you \_\_\_\_\_

How many Pregnancie(s) have you had? \_\_\_\_\_ Number of Deliverie(s) \_\_\_\_\_ Dates \_\_\_\_\_

Termination(s) \_\_\_\_\_ When \_\_\_\_\_

Miscarriage(s)? \_\_\_\_\_ When \_\_\_\_\_

Complications \_\_\_\_\_

What was your experience of: *Pregnancy* \_\_\_\_\_

*Labor* \_\_\_\_\_

*Delivery* \_\_\_\_\_

*Post Partum* \_\_\_\_\_

Medications your mother took when she was pregnant with you (if any) \_\_\_\_\_

Maternal Family History of (*please circle*) Infertility      Fibroids      Endometriosis-----  
Cancer(type) \_\_\_\_\_ Menstrual Problems      Menopause      PMS

Method of Contraception (circle) pills    patch    diaphram    injection    condoms    IUD    abstinence    rhythm method  
Other: \_\_\_\_\_

Length of time on synthetic contraception (Pill, Patch or Injection): \_\_\_\_\_

Last Pap smear \_\_\_\_\_ Results ( if known) \_\_\_\_\_

Date of Last Menstrual period \_\_\_\_\_ Length of Menses \_\_\_\_\_

Episodes of Amenorrhea \_\_\_\_\_ When \_\_\_\_\_ For how long \_\_\_\_\_

Please circle as appropriate:

- Painful periods
- Dark Thick Blood at Beginning or End of Cycle
- Headache or Migraine with period
- PMS/Depression with or before period
- Painful Ovulation
- Heaviness or pressure in lower pelvis with period

- Irregular (late or early)
- Dizziness with period
- Excessive Bleeding (> one pad/hour)
- Failure to Ovulate
- Bloating/water retention with period

Other Symptoms (*Circle and Describe as indicated*)

- |   |  |
|---|--|
| <ul style="list-style-type: none"> <li>Varicose veins of leg</li> <li>Numb legs and feet when standing still</li> <li>Low back ache</li> <li>Constipation</li> <li>Endometritis</li> <li>Fibroids (Size and Location if known) _____</li> <li>Uterine infections</li> <li>Bladder infections</li> <li>Vaginitis</li> <li>Chronic miscarriages</li> <li>Weak newborn infants</li> <li>Incompetent cervix</li> <li>Pelvic Inflammation</li> </ul> | <ul style="list-style-type: none"> <li>Tired weak legs</li> <li>Sore heels when walking</li> <li>Painful intercourse</li> <li>Endometriosis</li> <li>Uterine Polyps</li> <li>Frequent urination</li> <li>Vaginal discharge (describe)</li> <li>Vaginal Yeast infections</li> <li>Premature deliveries</li> <li>Difficult pregnancy</li> <li>Spotting with pregnancy</li> <li>Sexually Transmitted Disease (date and type) _____</li> </ul> |
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